

AgentSync Manage For Carriers

Cost-savings: distribution channel management and compliance

AgentSync Manage eliminates compliance-related complexity and reduces costs in distribution channel processes for leading insurance carriers.

AgentSync Manage

Without the right technology, managing distribution partner onboarding, appointments, and terminations can be costly and impossible to handle at scale.

Businesses rely on legacy systems that not only fail to create the efficiencies necessary to differentiate themselves against competitors but also leads to wasted time by employees navigating outdated systems.

Think: multiple system logins, unnecessary down time, redundant data entry, endless paperwork, and expense.

With Manage, your team gets the technology to drive efficiencies in distribution management workflows. Whether you're looking to decrease operational costs, get producers selling quickly, prevent regulatory violations, or a bit of everything, Manage takes your producer management and compliance workflows to the next level.

✓ Unparalleled partnership

Our team of industry experts are your partners in producer management and compliance. Have a question about a state regulatory change or producer licensing requirements? Reach out to our team and you can count on a response in hours, not days.

✓ Distribution channel management

Consolidate distribution partner data to view the most up-to-date information on contact details, license status, appointments, and regulatory actions. With Manage, take the guesswork and data cleanup out of distribution channel management.

✓ Enhanced variable lines support

Variable insurance support that unifies FINRA and NIPR data into a single profile, providing a consolidated view of brokers for informed decision-making, accelerated onboarding, and compliance.

✓ Intuitive efficiency

Manage eliminates compliance-related complexity in distribution channel management processes for leading insurers. Automate manual steps, break down silos, and retire those spreadsheets, freeing your team to focus on company goals.

✓ Quick onboarding, licensing and appointments

Easily check and take action on producer status and requirements throughout the producer lifecycle. Whether your organization is growing or optimizing its distribution channels or managing seasonal volume fluctuations, you'll get your producers ready to sell faster than ever with Manage.



BRANDED ONBOARDING PORTAL

Producers can view their licenses, appointments, update their information, complete background checks, and upload documents.



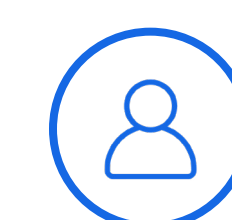
ELIGIBILITY CHECKS

Built-in eligibility checks ensure you only take action if a producer is accurately and appropriately credentialed, so you can be confident in every action submitted.



COST-SAVINGS

Manage delivers significant cost-savings with its automated, efficient, and accurate technology that streamlines processes.



UNPARALLELED PARTNERSHIP

Our experts are an extension of your team and will respond in under 24 hours (with an average response time of three hours)

